Six Pillars: Securing Florida’s Future Together

By 2030...

Prosperity & High Paying Jobs

Global Competitiveness

Vibrant & Sustainable Communities

Talent Supply and Education

Innovation and Economic Development

Infrastructure and Growth Leadership

Business Climate and Competitiveness

Civic and Governance Systems

Quality of Life and Quality Places
Florida - 1 out of How Many Jobs in the U.S.

<table>
<thead>
<tr>
<th>Year</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
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</thead>
<tbody>
<tr>
<td>Value</td>
<td>32.1</td>
<td>29.2</td>
<td>26.3</td>
<td>23.4</td>
<td>9.8</td>
</tr>
</tbody>
</table>
Florida’s Job Creation – Aug ’15 to August ‘16

## State of Florida Metrics

### Unemployment Rate
- **Rate:** 4.7% (Unchanged)
- **Change:** 259,800 Jobs Year Over Year Change
- **Updated:** 08/2016

### Consumer Sentiment
- **Score:** 90.9 (Improving)
- **Updated:** 06/2015

### State of Florida Visitors
- **Spending:** $89.1 Billion Visitor Spending
- **Visitors:** 106.0 Million Visitors
- **Updated:** 01/2015

### State Housing Starts & Sales
- **Starts:** 7,403 Starts (Improving)
- **Sales:** 25,070 Sales (Improving)
- **Updated:** 08/2016

### Sales Tax Revenue
- **Revenue:** $2.178 Billion per Month (Declining)
- **Updated:** 2016

### Income Migration
- **Income:** $805K Per Hour
- **Updated:** 2014

### Poverty Rate
- **Rate:** 16.6% (Improving)
- **Updated:** 01/2015

### High School Graduation Rate
- **Rate:** 77.8% (Improving)
- **Updated:** 01/2015

### Voter Participation
- **Rate:** 51% (Declining)
- **Updated:** 07/2014

### Right / Wrong Direction
- **Rate:** 40%/41%
- **Updated:** 08/2016

### Land in Conservation
- **Rate:** 28%
- **Updated:** 01/2015

### Population
- **Rate:** 20.27 Million
- **Updated:** 01/2015
State of Florida Metrics

Talent Supply & Education

- 4th Grade Rankings
  - 19th Math (Improving)
  - 11th Reading (Declining)

- 8th Grade Rankings
  - 43rd Math (Declining)
  - 33rd Reading (Improving)

- High School Graduation Rate
  - 77.8% (Improving)

- College Affordability
  - 4th (Improving)

- Unemployment Rate
  - 4.7% (Unchanged)

- 3rd Grade Reading Scores
  - 54% (Improving)

- Educational Attainment
  - 26.8% Bachelor (Improving)
  - 86.5% High School (Improving)

Updated:
- Florida FutureCast
  - Updated 01/2015
- Unemployment Rate
  - Updated 09/2016
- Educational Attainment
  - Updated 2014
Sarasota County Metrics

- **Unemployment Rate**: 4.5% (Declining)
  - With Disability (2014): 7.4%
  - Jobs Year Over Year Change: 2,671
  - Updated: 05/2016

- **Housing Permits**: 2,908 Permits (Improving)
  - Updated: 2015

- **Sales Tax Revenue**: $66.55 Million per Year (Improving)
  - Updated: 2014

- **Income Migration**: $439.44 Million per Year
  - Updated: 2014

- **Poverty Rate**: 10.8% (Improving)
  - Updated: 2014

- **High School Graduation Rate**: 79.2% (Declining)
  - Updated: 01/2015

- **Land in Conservation**: 17%
  - Updated: 01/2016

- **Population**: 398.46 Thousand
  - Updated: 01/2016
Sarasota County FutureCast

<table>
<thead>
<tr>
<th>Net New Jobs Needed By 2020</th>
<th>Net New Jobs Needed By 2030</th>
</tr>
</thead>
<tbody>
<tr>
<td>9,502</td>
<td>28,057</td>
</tr>
</tbody>
</table>

Current Population: 398,460
2030 Population Range: 460,000-529,000

Unemployment Rate: 4.5% (Declining)
With Disability: 7.4% (2014)
Jobs Year Over Year Change: 2671
Updated 05/2016

Permits: 2,908 (Improving)
Updated 2015

Million per Year: $66.55 (Improving)
Updated 2014

Million per Year: $439.44
Updated 2014
Industry Diversification Index

Regional Economic Research Institute at Florida Gulf Coast University

#1 is Most Diverse
#22 is Least Diverse
Thank You!

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