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View County Data...











QUALITY OF LIFE

#### State of Florida Metrics

Click any metric to get more information! (What is this?)

FLORIDA POPULATION 03/09/2020

21,885,504



3.0%

Jobs Year Over Year Change



3RD GRADE READING SCORES

58%

100% 2030 Goal



\$88.6

**Billion Visitor Spending** 

127.0 Million Visitors



7,674



\$1.19M

POVERTY RATE

14.8%

CONSUMER SENTIMENT

102.6



**86.9**%



\$2.775

TOTER PARTICIPATION

**62%** (Declining)



63%/24%



**27%** 



# THE FLORIDA SCORECARD METRICS TO HELP SECURE FLORIDA'S FUTURE

View County Data...



TALENT SUPPLY & EDUCATION



INNOVATION & ECON. DEVELOP.



BUSINESS CLIMATE & COMPETITIVENESS





### Manatee County Metrics (What is this?)

Click any metric to get more information!

UNEMPLOYMENT RATE

2.6%

Jobs Year Over Year Change

HOUSING PERMITS

2,917

Permits (Declining)

SALES TAX REVENUE

Million per Year (Improving)

WEALTH **MIGRATION** 

\$417.50

Million per Year



12.5%

(Better)



HIGH SCHOOL GRADUATION RATE

**83.2**%

(Declining)



LAND IN CONSERVATION

13%



**POPULATION** 

**394.86** 

Thousand



# THE FLORIDA SCORECARD METRICS TO HELP SECURE FLORIDA'S FUTURE

View County Data...



\*\*EDUCATION



INNOVATION & ECON. DEVELOP.



INFRASTRUCTURE & GROWTH LEADERSHIP



BUSINESS CLIMATE & COMPETITIVENESS





## Sarasota County Metrics (What is this?)

Click any metric to get more information!

UNEMPLOYMENT RATE

2.6%

Jobs Year Over Year Change

4,751

HOUSING PERMITS

3,072

Permits (Improving)

SALES TAX REVENUE

\$70.01

Million per Year (Improving)

Sarasota County FutureCast

WEALTH MIGRATION

\$652.60

Million per Year



9.7% (Better)

HIGH SCHOOL GRADUATION RATE

**89.4**%

(Declining)

LAND IN CONSERVATION

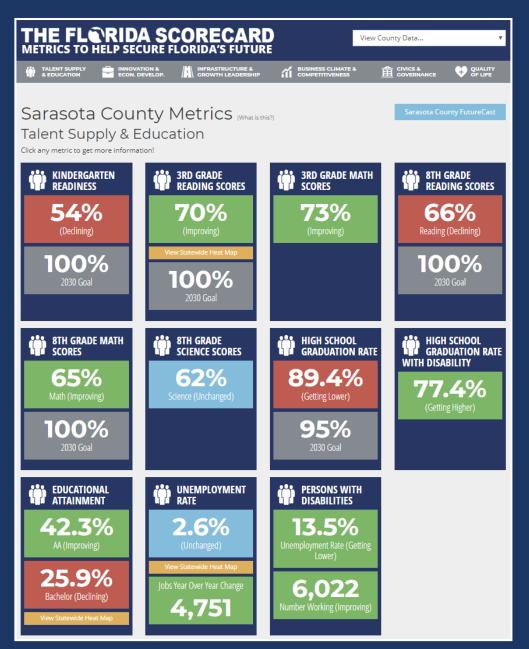
30%

**POPULATION** 

426.72

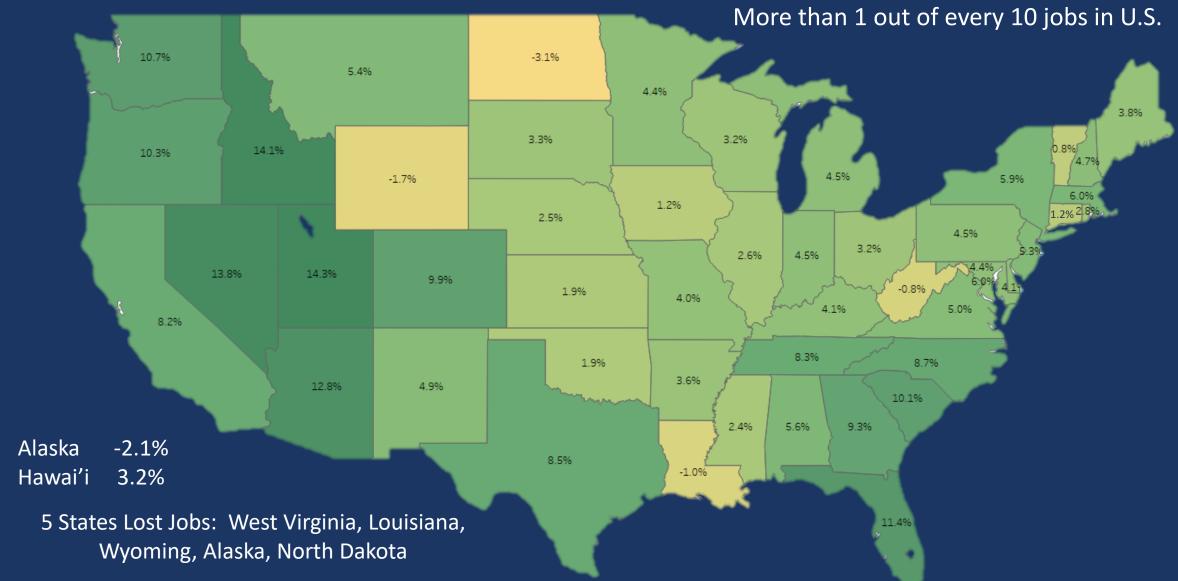
Thousand







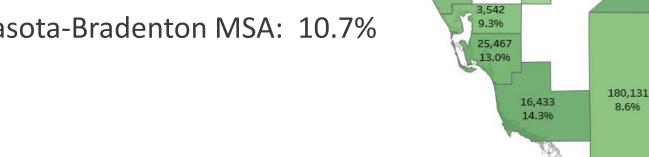
## Florida Grew Jobs at 11.4% over Past Four Years – that's 792,766 Jobs





#### 16,295 8,351 12.0% 9.7% 12,850 12.0% 70,248 13.0% 10,107 11.2% Florida MSA Job Growth 7,812 15,517 9.5% **Last Four Years** 425 1.5% 148,086 14.8% 113,230 10.8% 23,622 U.S. Job Growth: 6.4% 13.5% Florida Job Growth: 11.4% 1,107 26,103 10.7%

North Port-Sarasota-Bradenton MSA: 10.7%



16.4%

5,341 12.7%

> 15,993 14.2%



Data Source: Quarterly Census of Employment & Wages (Q3 2015 thru Q3 2019)

#### Florida





14

18

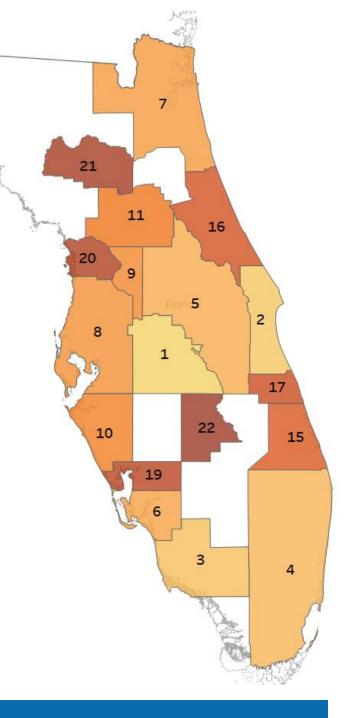
12

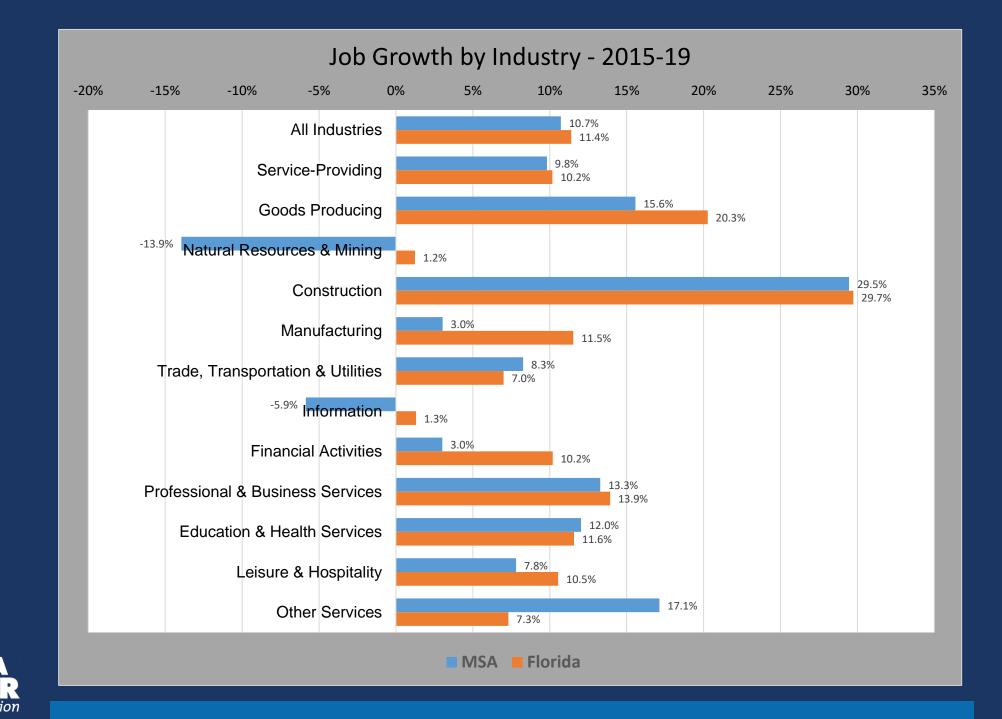
### **Diversification Rankings**

- #1 Lakeland-Winter Haven MSA
- #2 Palm Bay-Melbourne-Titusville MSA
- #3 Naples-Immokalee-Marco Island MSA
- #4 Miami-Ft. Lauderdale-West Palm Beach MSA
- #5 Orlando-Kissimmee-Sanford MSA
- #6 Cape Coral-Ft. Myers MSA
- #7 Jacksonville MSA
- #8 Tampa-St. Petersburg-Clearwater MSA
- #9 The Villages MSA
- #10 North Port-Sarasota-Bradenton MSA

Data Source: Florida Gulf Coast University, Regional Economic Research Institute. Q2 2019 data







#### Change in Average Wages 2015-19 5% 20% 25% 30% 10% 35% 14.4% All Industries 12.1% 13.8% Service-Providing 12.0% 16.1% **Goods Producing** 12.0% 19.3% Natural Resources & Mining 11.3% 18.1% Construction 14.5% 13.3% Manufacturing 10.1% 10.0% Trade, Transportation & Utilities 11.2% 30.7% Information 20.6% 8.2% **Financial Activities** 11.5% 14.6% **Professional & Business Services** 13.9% 16.5% **Education & Health Services** 8.6%

Leisure & Hospitality

Other Services

15.3%

14.8%

14.7%

12.4%

Florida

MSA



